

Date of Intake \_\_\_\_\_ Doctor \_\_\_\_\_

## Client Information Form – Adult

**Client** | Legal Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
SSN: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Mailing Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
Phone No. (Home) \_\_\_\_\_ (Work) \_\_\_\_\_ (Cell) \_\_\_\_\_  
At which of these numbers can you most easily be reached? \_\_\_\_\_  
At which number can we leave a brief message if necessary? \_\_\_\_\_  
E-mail address \_\_\_\_\_

**Physician** | \_\_\_\_\_  
\_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

**Billable Party** | Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone No. (Home) \_\_\_\_\_ (Work) \_\_\_\_\_ (Cell) \_\_\_\_\_

**Insurance** | Policy Holder's Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_  
Policy Holder's Birth Date: \_\_\_\_\_  
Please provide a copy of your insurance card.

**Signature** | Your signature below indicates that you have been provided with the following:

1. Alabama Notice Form (HIPAA)
2. Client Services Agreement
3. Fee Schedule

\_\_\_\_\_  
Signature of Client

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Billable Party

\_\_\_\_\_  
Date